



# QuartzDesk Web Application Installation and Upgrade Guide for Oracle WebLogic AS 11g (10.3.x) and 12c (12.1.x)

QuartzDesk Version: 2.x

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## 1. Purpose

This document describes the installation and upgrade process for the QuartzDesk web application 2.x on Oracle WebLogic Application Server 11g (10.3.x) and 12g (12.1.x).

If you experience any problems installing or upgrading the QuartzDesk web application, please let us know at [support@quartzdesk.com](mailto:support@quartzdesk.com).



## 2. Definitions

The following table lists all acronyms and shortcuts used throughout this document.

Acronym / Shortcut	Definition
AS	Application Server.
EAR	Enterprise Application Archive. A file with <code>.ear</code> extension.
JAR	Java Application Archive. A file with <code>.jar</code> extension.
JVM	Java Virtual Machine.
WLAC	WebLogic Administrative Console.
WLAS	WebLogic Application Server.
WAR	Web Application Archive. A file with <code>.war</code> extension.

The following table lists all locations and properties used throughout this document.

Location / Property	Example	Description
DB_HOST	localhost	QuartzDesk database server host.
DB_PORT	5432	QuartzDesk database server port.
DB_NAME	quartzdesk	QuartzDesk database name.
DB_SCHEMA	quartzdesk	QuartzDesk database schema.
DB_USER	quartzdesk	QuartzDesk database user.
DB_PASSWORD	quartzdesk	QuartzDesk database user password.
JAVA_HOME	<code>/usr/local/java</code>	Java home directory.
MW_HOME	<code>/opt/oracle/middleware</code>	Oracle Middleware installation directory.
WL_DOMAIN	domain1	WebLogic Application Server domain.
WL_DOMAIN_HOME	<code>/opt/oracle/user_projects/domain1</code>	WebLogic Application Server domain directory.
WL_HTTP_HOST	localhost	WebLogic HTTP listener host.
WL_HTTP_PORT	7001	WebLogic HTTP listener port.
WL_SERVER	MyServer	WebLogic Application Server name.
WORK_DIR	<code>/var/quartzdesk</code>	QuartzDesk work directory.

## 3. Requirements

### 3.1 Software Requirements

#### 3.1.1 Browser

The QuartzDesk web application GUI requires a modern JavaScript-enabled browser. Please make sure JavaScript is enabled and not blocked by third party anti-virus/anti-malware software.

The QuartzDesk web application has been tested with the following browser versions. These are also the minimum browsers versions required.

Browser	Minimum Version
Chrome	10
FireFox	3.6
Internet Explorer	8
Opera	11
Safari	6

#### 3.1.2 Operating System

Windows XP, Windows Vista, Windows 7, Windows 8, Windows 10.

Linux (any distribution) with kernel 2.6.x and above.

Solaris 11.x and above.

#### 3.1.3 Java

Sun/Oracle Java (JDK) 6, 7, 8.

IBM Java (JDK) 6, 7, 8.

OpenJDK 6, 7, 8.

#### 3.1.4 Application Server

Oracle WebLogic Application Server 11g (10.3.x).

Oracle WebLogic Application Server 12c (12.1.x).

#### 3.1.5 Database

Database	Minimum Version
DB2	10.1
H2	1.3.174
Microsoft SQL Server	2008 R2 SP1
MySQL	5.6.4
Oracle	10.2 (10g R2)
PostgreSQL	9.1

#### 3.1.6 Database JDBC Driver

Database	JDBC Driver
----------	-------------

<b>DB2</b>	IBM DB2 JDBC 4.0 driver available at <a href="http://www-01.ibm.com/support/docview.wss?uid=swg21363866">http://www-01.ibm.com/support/docview.wss?uid=swg21363866</a> .
<b>H2</b>	Database engine including the JDBC driver is available at <a href="http://www.h2database.com">http://www.h2database.com</a> .
<b>Microsoft SQL Server</b>	<p>Microsoft JDBC driver 4.0 for SQL Server available at <a href="http://msdn.microsoft.com/en-us/sqlserver/aa937724.aspx">http://msdn.microsoft.com/en-us/sqlserver/aa937724.aspx</a>.</p> <p>We strongly advise against using the alternative JTDS JDBC driver because it does not support the datetime2 data type at this time. As a result, all datetime values written by the QuartzDesk web application would end up rounded up, or down. For datetime data type rounding details, please refer to <a href="http://msdn.microsoft.com/en-us/library/ms187819.aspx">http://msdn.microsoft.com/en-us/library/ms187819.aspx</a>.</p>
<b>MySQL</b>	Connector/J JDBC driver available at <a href="http://dev.mysql.com/downloads/connector/j/">http://dev.mysql.com/downloads/connector/j/</a> .
<b>Oracle</b>	<p>Oracle JDBC driver available at <a href="http://www.oracle.com/technetwork/database/features/jdbc/index-091264.html">http://www.oracle.com/technetwork/database/features/jdbc/index-091264.html</a>.</p> <p>For a comprehensive overview of JDBC driver versions vs. supported database versions, please refer to <a href="http://www.oracle.com/technetwork/database/enterprise-edition/jdbc-faq-090281.html#02_02">http://www.oracle.com/technetwork/database/enterprise-edition/jdbc-faq-090281.html#02_02</a>.</p>
<b>PostgreSQL</b>	JDBC4 PostgreSQL driver available at <a href="http://jdbc.postgresql.org/">http://jdbc.postgresql.org/</a> .

### 3.1.7 QuartzDesk Web Application Archive

To install QuartzDesk, you need to obtain the QuartzDesk web application archive (WAR). The latest version can be downloaded at [www.quartzdesk.com](http://www.quartzdesk.com) (click Downloads → Latest Release → View files → quartzdesk-web-x.y.z.war).

## 3.2 Hardware Requirements

QuartzDesk runs on any physical or virtualized hardware that supports the above software requirements.

## 4. Installation

This chapter describes the standard QuartzDesk installation. If you are only evaluating QuartzDesk, you may be interested in the **one-step installation mode** to dramatically reduce the number of required installation steps. For details, please refer to our [FAQs](#) (search for "one-step installation").

### 4.1 Database

Create a new database user named `quartzdesk` (`DB_USER`) with an arbitrary password (`DB_PASSWORD`).

Create a new QuartzDesk database named `quartzdesk1` (`DB_NAME`) owned by the `DB_USER`.

In the QuartzDesk database create a new schema named `quartzdesk` (`DB_SCHEMA`). The schema must be owned by the `DB_USER`. Make the created `DB_SCHEMA` the default schema of the `DB_USER` and/or add the schema to the `DB_USER`'s schema search path.

Please refer to the database engine documentation for details on how to perform the above database operations as they are all database-specific.



Please note that you do not have to create any other database objects (tables, keys, indices etc.) in the QuartzDesk database. These objects will be automatically created by the QuartzDesk web application during the first run of the application.

### 4.2 JDBC Driver

Download and install the JDBC driver for the created database. For a list of supported JDBC drivers please refer to chapter 3.1.6.

Third-party JDBC driver files must be added to the WLAS classpath. To add the JDBC driver files to the WLAS classpath, please follow these steps:

#### 4.2.1 Windows

Edit `MW_HOME/wlserver/common/bin/commEnv.cmd` (or `MW_HOME/oracle_common/common/bin/commEnv.sh` on some platforms) and add the following lines at the end of the file:

```
rem
rem JDBC driver used by the QuartzDesk Web Application.
rem
set WEBLOGIC_CLASSPATH=<JDBC_DRIVER_HOME>\<jdbc-driver-jar>%WEBLOGIC_CLASSPATH%
```

Where `<JDBC_DRIVER_HOME>` is the installation directory of the JDBC driver and `<jdbc-driver-jar>` is the JDBC driver JAR file. If the JDBC driver requires multiple JAR files, add these JAR files to the `WEBLOGIC_CLASSPATH` as well.

---

<sup>1</sup> DB2 restricts the database name length to the maximum of 8 characters. Please adjust the database name accordingly (e.g. `qdesk`).

Make sure the JDBC driver JAR files are readable by the user the WLAS process is started under.

## 4.2.2 Unix/Linux

Edit `MW_HOME/wlserver/common/bin/commEnv.sh` (or `MW_HOME/oracle_common/common/bin/commEnv.sh` on some platforms) and add the following lines at the end of the file:

```
#  
# JDBC driver used by the QuartzDesk Web Application.  
#  
WEBLOGIC_CLASSPATH="<JDBC_DRIVER_HOME>/<jdbc-driver-jar>:${WEBLOGIC_CLASSPATH}"  
export WEBLOGIC_CLASSPATH
```

Where `<JDBC_DRIVER_HOME>` is the installation directory of the JDBC driver and `<jdbc-driver-jar>` is the JDBC driver JAR file. If the JDBC driver requires multiple JAR files, add these JAR files to the `WEBLOGIC_CLASSPATH` as well.

Make sure the JDBC driver JAR files are readable by the user the WLAS process is started under.

## 4.3 JDBC Data Source

In WLAC (`WL_DOMAIN` → Services → Data Sources) create a new Generic Data Source (New → Generic Data Source) for the QuartzDesk database.

The following steps depend on the QuartzDesk database type and are described in the following sub-chapters.

### 4.3.1 DB2

In Step 1, enter the following values:

Name: QuartzDeskDS  
JNDI Name: jdbc/QuartzDeskDS  
Database Type: DB2

In Step 2, select the JDBC driver:

Database Driver: IBM's DB2 Driver (Type4) for JDBC and SQLJ; Versions: 8.X and later

Click Next.

In Step 3:

Supports Global Transactions: uncheck

Click Next.

In Step 4, enter DB connection parameters:

Database Name: DB\_NAME



Host Name: DB\_HOST  
Port: DB\_PORT  
Database User Name: DB\_USER  
Password: DB\_PASSWORD  
Confirm Password: DB\_PASSWORD

Click Next.

In Step 5, confirm the JDBC driver class name, URL and other data source parameters:

Driver Class Name: com.ibm.db2.jcc.DB2Driver  
URL: jdbc:db2://DB\_HOST:DB\_PORT/DB\_NAME  
Test Table Name: SQL select 1 from sysibm.sysdummy1

Click Next.

In Step 6, map the created data source to the desired WLAS targets.

Click Finish.

## 4.3.2 H2



We recommend using H2 for evaluation and/or experimental purposes only. We strongly discourage using H2 in production environments.

In Step 1, enter the following values:

Name: QuartzDeskDS  
JNDI Name: jdbc/QuartzDeskDS  
Database Type: Other

In Step 2, select the JDBC driver:

Database Driver: Other

Click Next.

In Step 3:

Supports Global Transactions: uncheck

Click Next.

In Step 4, enter DB connection parameters:

Database User Name: DB\_USER  
Password: DB\_PASSWORD  
Confirm Password: DB\_PASSWORD  
(Properties: user= DB\_USER)

Click Next.

In Step 5, enter the JDBC driver class name, URL and other data source parameters:

Driver Class Name: org.h2.Driver  
URL: jdbc:h2:file:<H2\_DB\_FILE\_PATH>  
Test Table Name: SQL select 1

Please note that H2 can be configured to run in various operating modes by adjusting the database URL value. For details, please refer to the H2 documentation at [http://www.h2database.com/html/features.html#database\\_url](http://www.h2database.com/html/features.html#database_url).

Click Next.

In Step 6, map the created data source to the desired WLAS targets.

Click Finish.

### 4.3.3 Microsoft SQL Server

In Step 1, enter the following values:

Name: QuartzDeskDS  
JNDI Name: jdbc/QuartzDeskDS  
Database Type: MS SQL Server

In Step 2, select the JDBC driver:

Database Driver: Microsoft's MS SQL Server Driver (Type 4) Versions:2005 and later

Click Next.

In Step 3:

Supports Global Transactions: uncheck

Click Next.

In Step 4, enter DB connection parameters:

Database Name: DB\_NAME  
Host Name: DB\_HOST  
Port: DB\_PORT  
Database User Name: DB\_USER  
Password: DB\_PASSWORD  
Confirm Password: DB\_PASSWORD

Click Next.

In Step 5, confirm the JDBC driver class name, URL and other data source parameters:

Driver Class Name: com.microsoft.sqlserver.jdbc.SQLServerDriver  
URL: jdbc:sqlserver://DB\_HOST:DB\_PORT  
Test Table Name: SQL select 1

Click Next.

In Step 6, map the created data source to the desired WLAS targets.

Click Finish.

#### 4.3.4 MySQL

In Step 1, enter the following values:

Name: QuartzDeskDS  
JNDI Name: jdbc/QuartzDeskDS  
Database Type: MySQL

In Step 2, select the JDBC driver:

Database Driver: MySQL's Driver (Type 4) Versions:using com.mysql.jdbc.Driver

Click Next.

In Step 3:

Supports Global Transactions: uncheck

Click Next.

In Step 4, enter DB connection parameters:

Database Name: DB\_NAME  
Host Name: DB\_HOST  
Port: DB\_PORT  
Database User Name: DB\_USER  
Password: DB\_PASSWORD  
Confirm Password: DB\_PASSWORD

Click Next.

In Step 5, confirm the JDBC driver class name, URL and other data source parameters:

Driver Class Name: com.mysql.jdbc.Driver  
URL: jdbc:mysql://DB\_HOST:DB\_PORT/DB\_NAME  
Test Table Name: SQL select 1

Click Next.

In Step 6, map the created data source to the desired WLAS targets.

Click Finish.

#### 4.3.5 Oracle

In Step 1, enter the following values:

Name: QuartzDeskDS  
JNDI Name: jdbc/QuartzDeskDS  
Database Type: Oracle

In Step 2, select the JDBC driver:

Database Driver: \*Oracle's Driver (Thin) for Instance connections; Versions:9.0.1 and later

Click Next.

In Step 3:

Supports Global Transactions: uncheck

Click Next.

In Step 4, enter DB connection parameters:

Database Name: DB\_NAME  
Host Name: DB\_HOST  
Port: DB\_PORT  
Database User Name: DB\_USER  
Password: DB\_PASSWORD  
Confirm Password: DB\_PASSWORD

Click Next.

In Step 5, confirm the JDBC driver class name, URL and other data source parameters:

Driver Class Name: oracle.jdbc.OracleDriver  
URL: jdbc:oracle:thin:@DB\_HOST:DB\_PORT/DB\_NAME  
Test Table Name: SQL select 1 from dual

Click Next.

In Step 6, map the created data source to the desired WLAS targets.

Click Finish.

### 4.3.6 PostgreSQL

In Step 1, enter the following values:

Name: QuartzDeskDS  
JNDI Name: jdbc/QuartzDeskDS  
Database Type: PostgreSQL

In Step 2, select the JDBC driver:

Database Driver: PostgreSQL's Driver (Type 4) Versions:Any

Click Next.

In Step 3:  
Supports Global Transactions: uncheck

Click Next.

In Step 4, enter DB connection parameters:

Database Name: DB\_NAME  
Host Name: DB\_HOST  
Port: DB\_PORT  
Database User Name: DB\_USER  
Password: DB\_PASSWORD  
Confirm Password: DB\_PASSWORD

Click Next.

In Step 5, confirm the JDBC driver class name, URL and other data source parameters:

Driver Class Name: org.postgresql.Driver  
URL: jdbc:postgresql://DB\_HOST:DB\_PORT/DB\_NAME  
Test Table Name: SQL select 1

Click Next.

In Step 6, map the created data source to the desired WLAS targets.

Click Finish.

#### 4.4 JDBC Data Source Connection Pool Parameters

In WLAC (WL\_DOMAIN → Services → Data Sources) click on the QuartzDeskDS data source. In the Configuration → Connection Pool tab change the following parameters:

Initial Capacity: 2  
Maximum Capacity: 10  
Statement Cache Size: 100

Expand the Advanced section and change the following parameters:

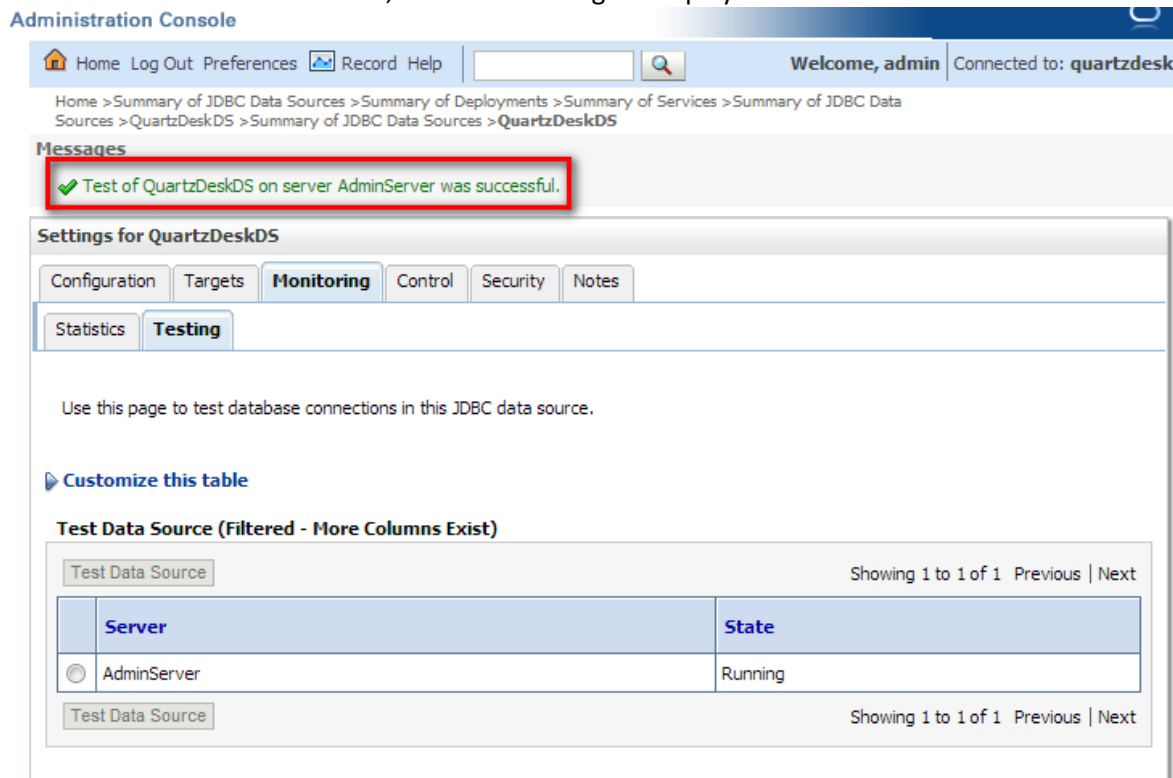
Test Connections on Reserve: check  
Connection Reserve Timeout: 5

Click Save.

#### 4.5 Test JDBC Data Source

In WLAC (WL\_DOMAIN → Services → Data Sources) click on the QuartzDeskDS data source. In the Monitoring → Testing tab select the WLAS targets to test the data source on. Click the Test Data Source button.

If the data source test succeeds, a success message is displayed.



The screenshot shows the QuartzDesk Administration Console interface. At the top, there is a navigation bar with links for Home, Log Out, Preferences, Record, and Help. Below this is a breadcrumb trail: Home > Summary of JDBC Data Sources > Summary of Deployments > Summary of Services > Summary of JDBC Data Sources > QuartzDeskDS > Summary of JDBC Data Sources > QuartzDeskDS. A message box displays a green checkmark and the text: "Test of QuartzDeskDS on server AdminServer was successful." Below the message, the "Settings for QuartzDeskDS" section is visible, with tabs for Configuration, Targets, Monitoring, Control, Security, and Notes. The "Testing" tab is selected, showing instructions to use the page to test database connections. A table titled "Test Data Source (Filtered - More Columns Exist)" displays the test results for the AdminServer, which is in a "Running" state.

Server	State
AdminServer	Running

If the data source connection pool test fails, an error message is displayed and an exception is logged in the application server log (WL\_DOMAIN\_HOME/servers/<WL\_SERVER>/<WL\_SERVER>.log), where <WL\_SERVER> is the name of the WLAS the data source was tested on.

## 4.6 Application Work Directory

Create QuartzDesk work directory (WORK\_DIR) anywhere on the local file system. The directory must be readable and writeable by the user the WLAS process is running under.

Copy your QuartzDesk license key file (license.key) to WORK\_DIR.



You can obtain a free 30-day trial license key at [www.quartzdesk.com](http://www.quartzdesk.com) (open the Try / Purchase menu).

Open the QuartzDesk web application archive (quartzdesk-web-x.y.z.war) and copy all files from the extras/work directory into WORK\_DIR.



If you cannot open the WAR file directly, rename it to \*.zip. Do not forget to rename the file back to \*.war once you have extracted the required files.

In the following figure you can see an example of a QuartzDesk work directory correctly set up on a Microsoft Windows machine.

```
Administrator: C:\Windows\System32\cmd.exe
Microsoft Windows [Version 6.1.7601]
Copyright (c) 2009 Microsoft Corporation. All rights reserved.

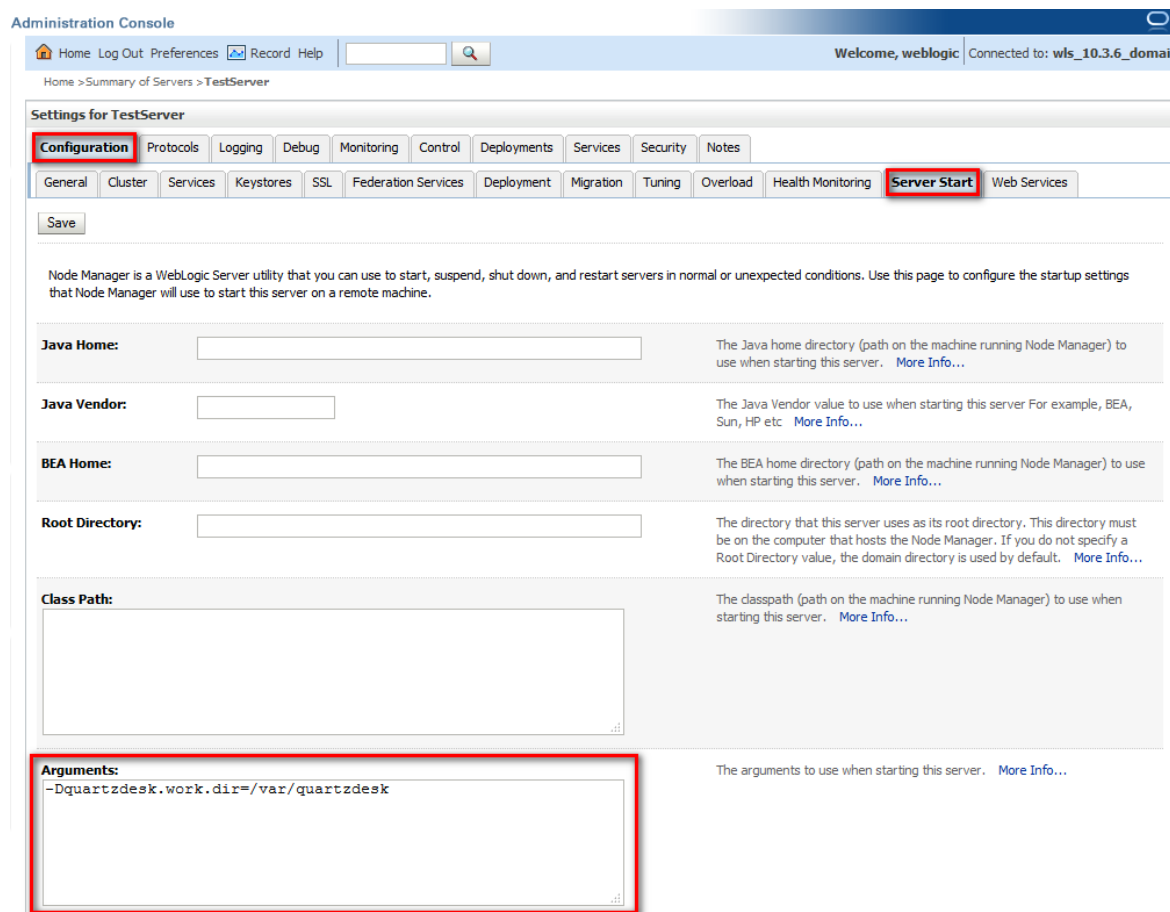
d:\var\quartzdesk>dir
Volume in drive D is DISK D
Volume Serial Number is 482F-09F9

Directory of d:\var\quartzdesk

03.10.2015  15:07    <DIR>          .
03.10.2015  15:07    <DIR>          ..
19.07.2015  17:58                2 878 license.key
10.02.2015  09:44                5 028 logback.xml
01.10.2015  09:53                2 513 quartzdesk.properties
               3 File(s)              10 419 bytes
               2 Dir(s)      32 420 368 384 bytes free

d:\var\quartzdesk>
```

In WLAC edit server start configuration (WL\_DOMAIN → Environment → Servers → WL\_SERVER → Configuration → Server Start) and in the Arguments field add a new JVM system property quartzdesk.work.dir pointing to the set up WORK\_DIR.



Click the Save button.

Restart the updated server (WL\_SERVER).

## 4.7 Application Configuration

Open the QuartzDesk configuration file `WORK_DIR/quartzdesk.properties`.

Based on the type and version of the database created in step 4.1, change the value of the `db.profile` configuration property according to the following table.

Database	Database Version	db.profile Value
DB2	>= 10.0	db2
H2	>= 1.3.170	h2
Microsoft SQL Server	>= 2008	mssql
MySQL (MyISAM)	>= 5.6	mysql
MySQL (InnoDB)	>= 5.6	mysql_innodb
Oracle	== 8i	oracle8
Oracle	>= 9i	oracle9
PostgreSQL	== 8.1	postgres81
PostgreSQL	>= 8.2	postgres82

Optionally, you can adjust the QuartzDesk logging parameters by editing the `WORK_DIR/logback.xml` configuration file. The default sample `logback.xml` configuration file makes QuartzDesk log under the `WORK_DIR/logs` directory that is automatically created when QuartzDesk starts. Please refer to the [Logback Manual](#) for Logback configuration details.

## 4.8 Security

QuartzDesk supports the HTTP/S Basic authentication scheme to authenticate users who access the application. The following three roles are defined in the QuartzDesk web application to access its resources:

Security Role	Description
QuartzDeskUser	Role required to access the QuartzDesk web application UI (QuartzDesk GUI).
QuartzDeskMonitor	Role required to access the scheduler, job and trigger monitoring URLs (REST API).
QuartzDeskService	Role required to access QuartzDesk web-services (e.g. the QuartzAnywhere web-service).

The QuartzDesk WebLogic deployment descriptor maps the above three security roles to the following security principals that must be defined in the WLAS security realm.

Security Role	Principal
QuartzDeskUser	QuartzDeskUser
QuartzDeskMonitor	QuartzDeskMonitor
QuartzDeskService	QuartzDeskService

The following chapter describes how to define the three security principals and how to associate users with them.

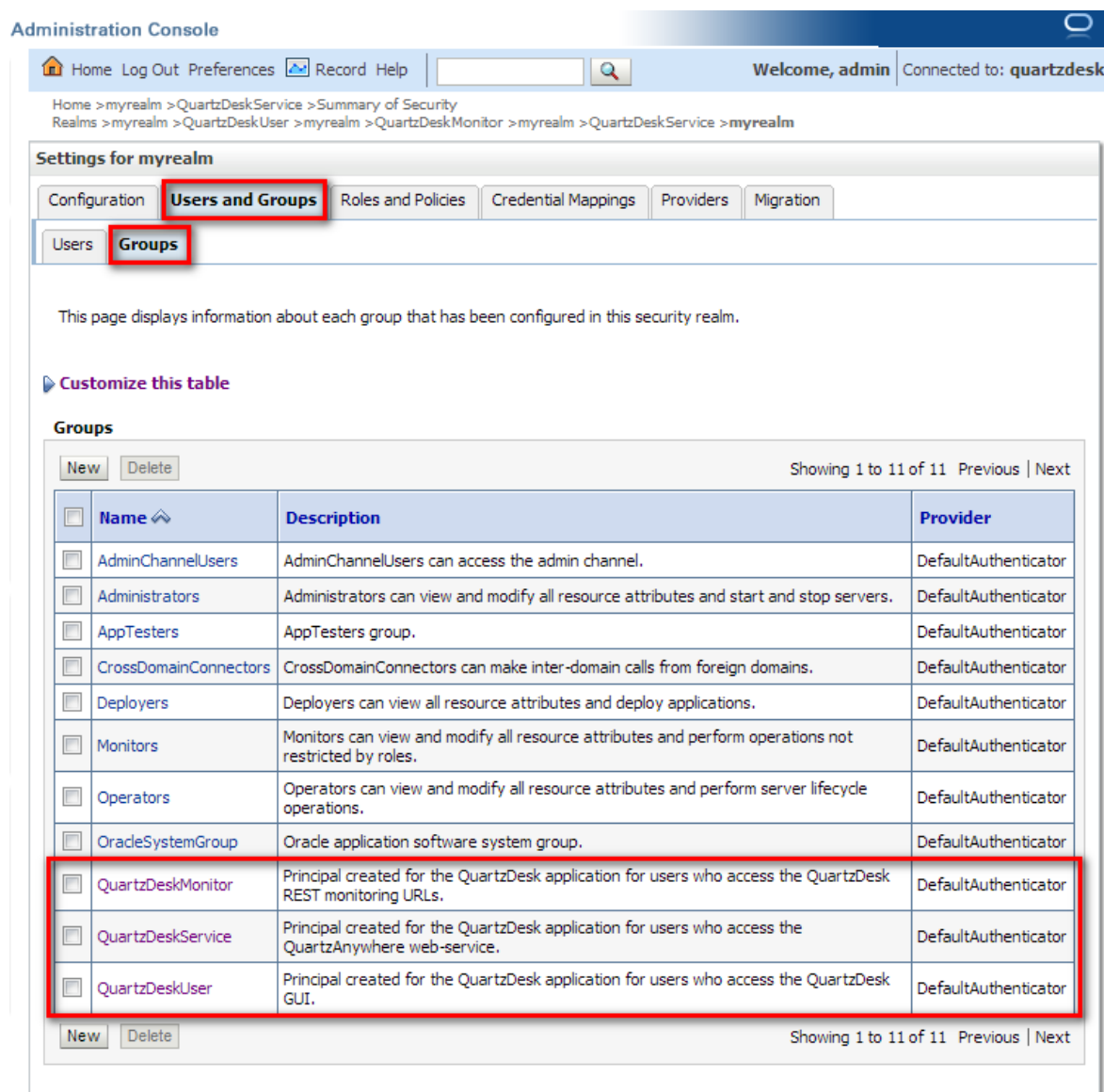


## 4.8.1 Add Groups

In WLAC go to WL\_DOMAIN → Security Realms. Click on the default security realm used by the WLAS the QuartzDesk web application will be deployed to.

Select Users and Groups → Groups tab and add three new groups whose names correspond to the above defined principal names (QuartzDeskUser, QuartzDeskMonitor, QuartzDeskService) .

The following figure shows the three created groups in WLAC:



The screenshot shows the 'Administration Console' interface. The breadcrumb trail is: Home > myrealm > QuartzDeskService > Summary of Security Realms > myrealm > QuartzDeskUser > myrealm > QuartzDeskMonitor > myrealm > QuartzDeskService > myrealm. The 'Settings for myrealm' section has tabs for Configuration, **Users and Groups**, Roles and Policies, Credential Mappings, Providers, and Migration. Under 'Users and Groups', there are sub-tabs for Users and **Groups**. The 'Groups' page displays a table of configured groups. The last three rows of the table are highlighted with a red border:

Name	Description	Provider
AdminChannelUsers	AdminChannelUsers can access the admin channel.	DefaultAuthenticator
Administrators	Administrators can view and modify all resource attributes and start and stop servers.	DefaultAuthenticator
AppTesters	AppTesters group.	DefaultAuthenticator
CrossDomainConnectors	CrossDomainConnectors can make inter-domain calls from foreign domains.	DefaultAuthenticator
Deployers	Deployers can view all resource attributes and deploy applications.	DefaultAuthenticator
Monitors	Monitors can view and modify all resource attributes and perform operations not restricted by roles.	DefaultAuthenticator
Operators	Operators can view and modify all resource attributes and perform server lifecycle operations.	DefaultAuthenticator
OracleSystemGroup	Oracle application software system group.	DefaultAuthenticator
<b>QuartzDeskMonitor</b>	<b>Principal created for the QuartzDesk application for users who access the QuartzDesk REST monitoring URLs.</b>	<b>DefaultAuthenticator</b>
<b>QuartzDeskService</b>	<b>Principal created for the QuartzDesk application for users who access the QuartzAnywhere web-service.</b>	<b>DefaultAuthenticator</b>
<b>QuartzDeskUser</b>	<b>Principal created for the QuartzDesk application for users who access the QuartzDesk GUI.</b>	<b>DefaultAuthenticator</b>

## 4.8.2 Add Users

In WLAC go to WL\_DOMAIN → Security Realms. Click on the default security realm used by the WLAS the QuartzDesk web application will be deployed to.

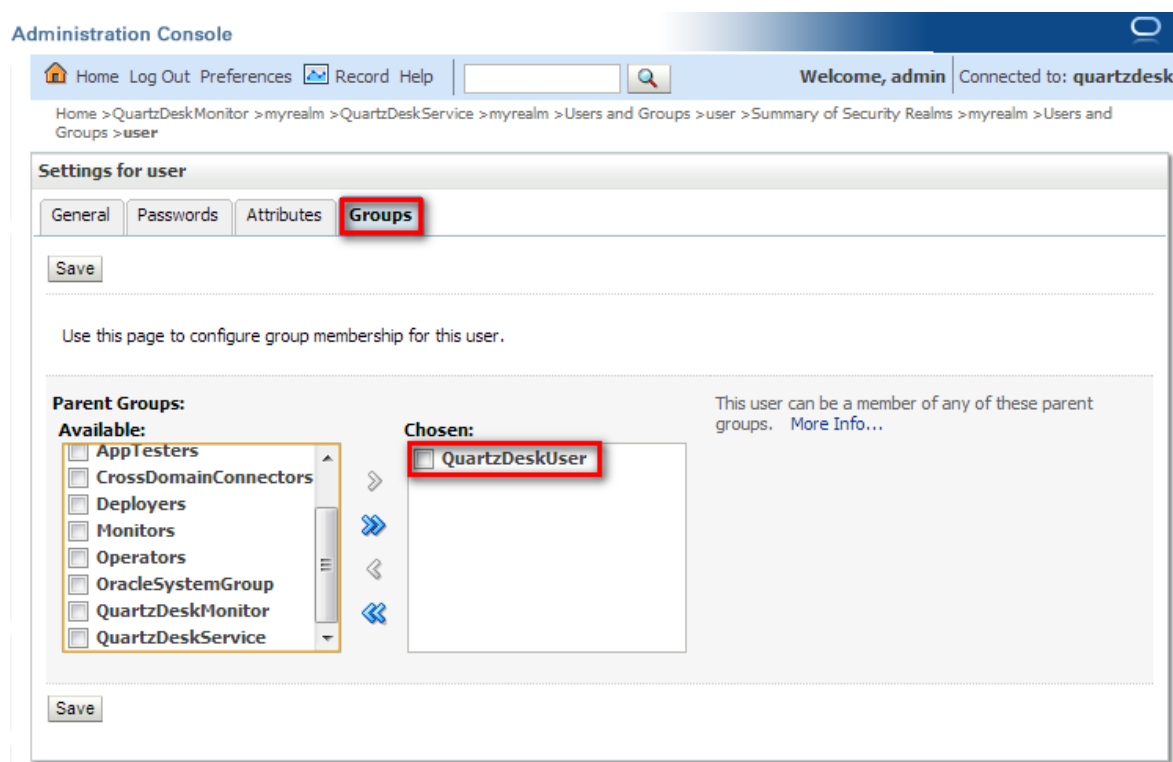
Select Users and Groups → Users tab and add users to the three groups created in 4.8.1.

Group	Description
-------	-------------

<b>QuartzDeskUser</b>	Members of this group will be granted access to the QuartzDesk web application UI (QuartzDesk GUI).
<b>QuartzDeskMonitor</b>	Members of this group will be granted access to the QuartzDesk scheduler, job and trigger monitoring URLs (REST API).
<b>QuartzDeskService</b>	Members of this group will be granted access to QuartzDesk web-services (e.g. the QuartzAnywhere web-service).

To add a user to a group, click on the user and then click on the Groups tab. Select the group(s) the user will be a member of and click Save.

The following figure shows an example of a user added to the QuartzDeskUser group.



## 4.9 Deploy Application

In WLAC go to WL\_DOMAIN → Deployments. Click the Install button.

Select the location of the quartzdesk-web-x.y.z.war file.  
 Click Next.

Select the “Install this deployment as an application” option.  
 Click Next.

On the next screen set the following application properties:

General / Name: quartzdesk

Security / select “DD Only: Use only roles and policies that are defined in the deployment descriptors.”

Administration Console

Home Log Out Preferences Record Help Welcome, admin Connected to: quartzdesk

Home > Summary of Deployments

### Install Application Assistant

Back Next Finish Cancel

#### Optional Settings

You can modify these settings or accept the defaults

##### General

What do you want to name this deployment?

Name:

##### Security

What security model do you want to use with this application?

**DD Only: Use only roles and policies that are defined in the deployment descriptors.**

Custom Roles: Use roles that are defined in the Administration Console; use policies that are defined in the deployment descriptor.

Custom Roles and Policies: Use only roles and policies that are defined in the Administration Console.

Advanced: Use a custom model that you have configured on the realm's configuration page.

##### Source accessibility

How should the source files be made accessible?

Use the defaults defined by the deployment's targets

Recommended selection.

**Copy this application onto every target for me**

During deployment, the files will be copied automatically to the managed servers to which the application is targeted.

I will make the deployment accessible from the following location

Location:

Provide the location from where all targets will access this application's files. This is often a shared directory. You must ensure the application files exist in this location and that each target can reach the location.

Back Next Finish Cancel

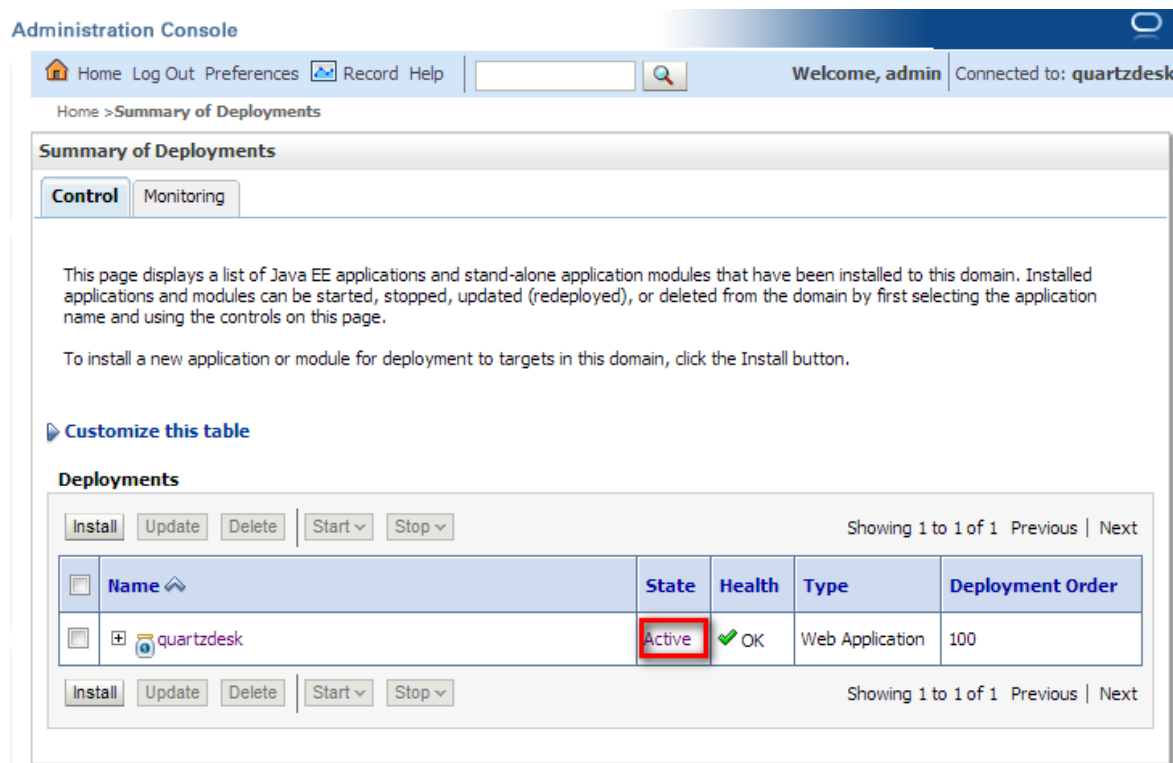
Click Finish.

## 4.10 Start Application

In WLAS applications are typically started automatically once their deployment process completes.

To start the QuartzDesk application manually, open WLAC and go to WL\_DOMAIN → Deployments. Select the QuartzDesk web application and click Start → Servicing all requests.

Once the QuartzDesk web application starts, its state indicator (under WL\_DOMAIN → Deployments) should change to “Active” as shown in the following figure.



Check the WLAS log file `WL_DOMAIN_HOME/servers/<WL_SERVER>/<WL_SERVER>.log` for errors, where `<WL_SERVER>` is the name of the WLAS the application has been deployed to.

There should be no errors and/or exceptions related to the QuartzDesk web application deployment.

Check the QuartzDesk web application logs (by default in the `WORK_DIR/logs` directory) for errors.

If there are no errors, point your browser to

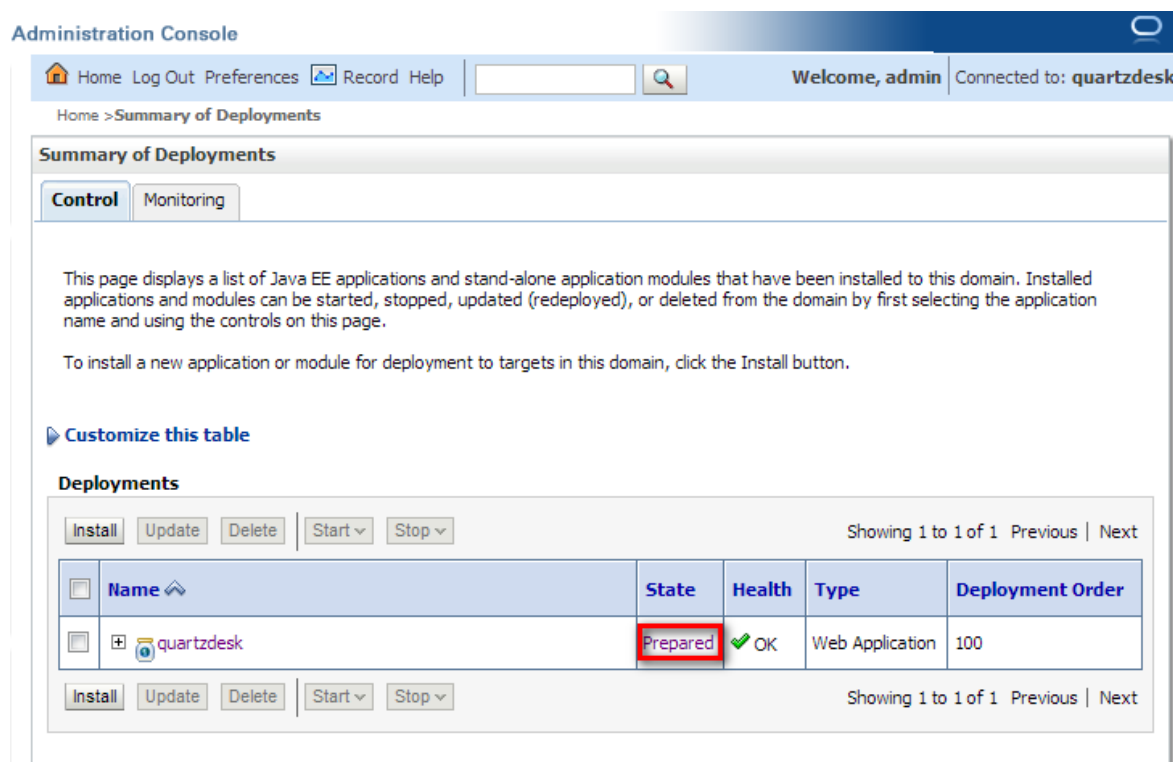
[http://WL\\_HTTP\\_HOST:WL\\_HTTP\\_PORT/quartzdesk](http://WL_HTTP_HOST:WL_HTTP_PORT/quartzdesk) (e.g. <http://localhost:7001/quartzdesk>) and verify that the QuartzDesk web application works.

## 5. Upgrading

### 5.1 Stop Existing Application

In WLAC go to WL\_DOMAIN → Deployments. Select the QuartzDesk web application and click Stop → When work completes. Wait for the action to complete.

Upon successful stopping, the state indicator (under WL\_DOMAIN → Deployments) should change to “Prepared” as shown in the following figure.



The screenshot shows the Administration Console interface. At the top, there's a navigation bar with 'Home', 'Log Out', 'Preferences', 'Record', and 'Help'. Below that, a breadcrumb trail shows 'Home > Summary of Deployments'. The main content area is titled 'Summary of Deployments' and has two tabs: 'Control' (selected) and 'Monitoring'. A descriptive paragraph explains that this page displays a list of Java EE applications and stand-alone application modules. Below this, there's a 'Customize this table' link. The 'Deployments' section features a table with columns for Name, State, Health, Type, and Deployment Order. The table contains one entry for 'quartzdesk' with a state of 'Prepared' (highlighted with a red box) and a health of 'OK'. Above and below the table are control buttons for 'Install', 'Update', 'Delete', 'Start', and 'Stop'.

Name	State	Health	Type	Deployment Order
quartzdesk	Prepared	OK	Web Application	100

### 5.2 Backup

Backup your QuartzDesk database. We recommend performing a **full database backup**.

Backup the contents of the QuartzDesk work directory.

Make sure you still have the WAR file of the existing QuartzDesk web application.

Store the backup files in a safe place so that you can restore the original QuartzDesk web application version if the need arises.

### 5.3 Remove Existing Application

In WLAC go to WL\_DOMAIN → Deployments. Select the checkbox next to the existing QuartzDesk web application in the Deployments list. Click the Delete button at the top of the list. Wait for the action to complete.

Upon successful removal, the QuartzDesk web application disappears from the Deployments list.

## 5.4 Deploy New Application

Deploy the new version of the QuartzDesk web application by following the deployment steps outlined in 4.9.

## 5.5 Start New Application

Start the new QuartzDesk web application by following the steps outlined in 4.10.

Check the version number of the deployed QuartzDesk web application to make sure the application has been successfully upgraded. For details on how to find out the version number of a deployed QuartzDesk web application, please refer to our FAQs at [www.quartzdesk.com](http://www.quartzdesk.com) (click Support → FAQs and search for “find out version”).

## 6. Cluster Deployment Notes

When deploying the QuartzDesk web application to a WebLogic cluster you need to follow the configuration steps described in preceding chapters. In addition to these, there are several extra configuration steps that must be performed for a cluster deployment.

### 6.1 HTTP Session Replication and Affinity

QuartzDesk web application makes use of HTTP sessions and to store some short-lived and user-specific data. To achieve high-availability (HA), it is necessary to make the session data available on all application cluster members so that when one cluster member becomes unavailable, the remaining cluster members can take over and handle user requests without the user noticing any service interruption. To make the session data available on all application cluster members, the HTTP session replication process must be enabled on the cluster.



The amount of data stored by QuartzDesk web application in an HTTP session is kept at the absolute minimum to reduce the session replication overhead. The total size of data stored in the session does not exceed 1KB.

When configuring session replication, we recommend that you also enable session affinity (sticky-sessions) on the load-balancer so that all user requests are preferably passed to the WebLogic instance that handled the first user request that established the session.

Please refer to the WebLogic documentation for details on how to configure session replication and session affinity because the actual steps may vary depending on the WebLogic cluster topology and configuration.

### 6.2 Shared Work Directory

We recommend that you put the QuartzDesk work directory, described in chapter 0, on a shared drive and make this work directory available to all cluster members. Not only does this make application and configuration upgrading easier, it is actually required by all “Save” (for example, Save Log, Save Chart etc.) actions provided by the QuartzDesk web application GUI. These actions trigger two subsequent HTTP requests where the first request prepares the data and stores it in the `WORK_DIR/tmp` directory and the second request downloads the data and makes the browser open the Save As dialog.

During a fail-over or if the session affinity is not enabled, it can easily happen that the first request is handled by cluster member A and the second request is handled by cluster member B. If A and B are not configured to use the same `WORK_DIR/tmp` directory, then B will fail to serve the data prepared by A during the preceding request because the data will not be found.

### 6.3 Logging Configuration

If you set up your cluster to use a shared QuartzDesk web application work directory, as described in the previous chapter, you will need to edit the QuartzDesk web application logging configuration file `WORK_DIR/logback.xml` and decide where QuartzDesk web application instances running on individual cluster members should log. There are two options:

- 1) Logging into the same (shared) log files.
- 2) Logging into separate log files.

QuartzDesk web application uses two log files – quartzdesk.log and quartzdesk-trace.log that are stored in WORK\_DIR/logs directory. The following chapters discuss these two options.

### 6.3.1 Using Shared Log Files

In order to make individual QuartzDesk web application instances log into the same log files, you must enable the prudent mode on both file appenders used in the WORK\_DIR/logback.xml configuration file:

```
...  
  
<appender name="FILE"  
class="ch.qos.logback.core.rolling.RollingFileAppender">  
  <file>${logs.dir}/quartzdesk.log</file>  
  <append>true</append>  
  <prudent>true</prudent>  
  ...  
</appender>  
  
<appender name="TRACE_FILE"  
class="ch.qos.logback.core.rolling.RollingFileAppender">  
  <file>${logs.dir}/quartzdesk-trace.log</file>  
  <append>true</append>  
  <prudent>true</prudent>  
  ...  
  
<!--  
  We must use the TimeBasedRollingPolicy because the  
  FixedWindowRollingPolicy is not supported in prudent mode!  
-->  
<rollingPolicy class="ch.qos.logback.core.rolling.TimeBasedRollingPolicy">  
  <!-- daily rollover -->  
  <fileNamePattern>${logs.dir}/quartzdesk.log.%d{yyyy-MM-dd}</fileNamePattern>  
  <!-- keep 10 days' worth of history -->  
  <maxHistory>10</maxHistory>  
</rollingPolicy>  
  
<!--  
  The SizeBasedTriggeringPolicy removed because it is used only in  
  conjunction with the FixedWindowRollingPolicy.  
-->  
  
<encoder>  
  <charset>UTF-8</charset>  
  <pattern>[%date] %.-1level [%thread] [%mdc] [%logger:%line] -  
%msg%n</pattern>  
</encoder>  
</appender>  
  
...
```

For details on the Logback prudent mode, please refer to <http://logback.qos.ch/manual/appenders.html#FileAppender>.





Because prudent mode relies on exclusive file locks to manage concurrent access to the log files and these locks can have negative impact on the QuartzDesk web application's performance, we generally discourage using the prudent mode and shared log files.

### 6.3.2 Using Separate Log Files

In order to make individual QuartzDesk web application instances log into separate log files, you can use a JVM system property set on all cluster member JVMs. The value of this property must be unique for all cluster members. The property can be referred to from the `WORK_DIR/logback.xml` logging configuration file.

The following examples assume the use of the `cluster.member.instanceId` JVM system property, but any JVM system property name can be used.

There are two common approaches as to where the separate log files produced by individual QuartzDesk web application instances are stored:

- 1) Log files created under a common log root directory.

```
...
<appender name="FILE"
class="ch.qos.logback.core.rolling.RollingFileAppender">
  <file>${logs.dir}/quartzdesk-{cluster.member.instanceId}.log</file>
  <append>true</append>
...
  <rollingPolicy class="ch.qos.logback.core.rolling.TimeBasedRollingPolicy">
    <!-- daily rollover -->
    <fileNamePattern>${logs.dir}/quartzdesk-
{cluster.member.instanceId}.log.%d{yyyy-MM-dd}</fileNamePattern>
    <!-- keep 10 days' worth of history -->
    <maxHistory>10</maxHistory>
  </rollingPolicy>
...
</appender>

<appender name="TRACE_FILE"
class="ch.qos.logback.core.rolling.RollingFileAppender">
  <file>${logs.dir}/quartzdesk-{cluster.member.instanceId}-trace.log</file>
  <append>true</append>
...
  <rollingPolicy
class="ch.qos.logback.core.rolling.FixedWindowRollingPolicy">
    <fileNamePattern>${logs.dir}/quartzdesk-{cluster.member.instanceId}-
trace.log.%i</fileNamePattern>
    <minIndex>1</minIndex>
    <maxIndex>5</maxIndex>
  </rollingPolicy>
...
</appender>
...
```

- 2) Log files created in separate (cluster member specific) log root directories.

```

...
<!--
  Logback context property logback.config.dir is set by the
  LogbackInitContextListener to point to the parent directory of the Logback
  configuration file (logback.xml).
-->
<property name="logs.dir" value="${logback.config.dir:-
  .}/${cluster.member.instanceId}/logs"/>
...
  
```

## 6.4 Internal Quartz Scheduler

QuartzDesk web application ships with an embedded Quartz scheduler to periodically execute its internal jobs. When deploying the QuartzDesk web application to a cluster, it is necessary to **assign unique instance IDs to Quartz scheduler instances** running in the clustered QuartzDesk web application instances.

For these purposes the QuartzDesk web application configuration (quartzdesk.properties file) provides the `scheduler.org.quartz.scheduler.instanceIdGenerator.class` configuration property. The value of this property must be a fully-qualified class name of a Java class that implements the `org.quartz.spi.InstanceIdGenerator` Quartz API interface. Quartz API provides two out of the box implementations suitable for clustered QuartzDesk web application deployments:

Implementation	Description
<code>org.quartz.simpl.HostnameInstanceIdGenerator</code>	<p>This implementation is suitable for QuartzDesk web application deployments where individual clustered QuartzDesk web application instances run on distinct hosts and each of these hosts is assigned a unique hostname.</p> <p>This is the default implementation used by QuartzDesk. No QuartzDesk configuration changes are necessary to use this instance ID generator.</p>
<code>org.quartz.simpl.SystemPropertyInstanceIdGenerator</code>	<p>This implementation is suitable for QuartzDesk web application deployments where some of the clustered QuartzDesk web application instances run on the same host.</p> <p>This implementation extracts the Quartz scheduler instance ID from the <code>org.quartz.scheduler.instanceId</code> JVM system property that must be explicitly set.</p> <p>Please refer to the WebLogic documentation for details on how to add a new JVM system property.</p>

Please refer to the table above and optionally modify the value of the `scheduler.org.quartz.scheduler.instanceIdGenerator.class` configuration property according to the cluster configuration.

